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SoftMedx Healthcare Limited

京玖醫療健康有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 3 and 24 November 2023. Capitalised terms used in this announcement shall have the same meaning as those defined in the above announcements. The circular in relation to the Restructuring Agreement (including the Loan Conversions), the Specific Mandate and the Whitewash Waiver has been despatched to the Shareholders on Thursday, 30 November 2023. The EGM will be held at Unit B, 20/F, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong at 2:00 p.m. on Wednesday, 27 December 2023 for the Shareholders to consider and, if thought fit, pass the proposed resolutions.

Trading in the shares of the Company will continue to be suspended pending fulfilment of the Resumption Conditions. The Company will keep its shareholders and potential investors posted of any material development in this regard as and when appropriate. **Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

For and on behalf of the board of
SoftMedx Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 30 November 2023

As at the date of this announcement, the Board comprises Mr. Cheung Wai Kwan and Mr. Wang Jianguo as executive Directors; and Ms. Hu Xuezhen, Mr. Lin Pinzhao and Mr. Yiu Chun Wing as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than those relating to the Investor) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the sole director of the Investor) have been arrived at after due and careful consideration and there is no other fact not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The sole director of the Investor accepts full responsibility for the accuracy of the information relating to the Investor contained in this announcement (other than those relating to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there is no other fact not contained in this announcement, the omission of which would make any statement in this announcement misleading.