

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/r | nm/yyyy) |): <u>31/12/2019</u> | | |
|-------------------------------|----------|------------------------|-------------------------------|---|
| To: Hong Kong Exchanges | and Clea | ring Limited | | |
| | | | | |
| Name of Issuer | China W | /ah Yan Healthca | re Limited | |
| Date Submitted | 06/01/20 | 020 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>648</u> | Descrip | otion : | Wah Yan Hea | alth |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |
| (2) Stock code : N/A | Descrip | otion : | N/A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th _ | | - <u></u> - | |

| 2. Preference Shares | ; | | | | |
|---------------------------------------|----------|--------------|--------------------------------|-------------------------------|---|
| Stock code : | N/A | _Descript | ion : | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | recedin | g month_ | | | |
| Increase/(decrease) | | | | | |
| Balance at close of th | ne mont | h _ | _ | | |
| 3. Other Classes of S | Shares | | | | |
| Stock code : | N/A | _Descript | ion : | N/A | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | recedin | g month_ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of th | ne mont | h _ | | | |
| Total authorised share (HK\$): | e capita | ıl at the er | nd of the month | | N/A |
| II. Movements in Issu | ied Sha | re Capital | I | | |
| | i | No. of ord | linary shares | No of preferen | No. of other ce classes of |
| | | (1) | (2) | shares | shares |
| Balance at close of preceding month | 326, | ,036,828 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | - | N/A | N/A | N/A |
| Balance at close of | 326 | 036 828 | N/A | N/A | N/A |

Share Options (under Share Option Schemes of the Issuer) Particulars of share option No. of new shares scheme of issuer which including AGM No. of new shares may be issued Movement during the month approval date of issuer issued pursuant thereto (dd/mm/yyyy) and during the month as at close of the class of shares pursuant thereto month issuable Granted Exercised Cancelled Lapsed (Note 1) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|------------|---------------------------------------|---|---|
| 1. | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | - - | | | , | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | | (/ /) | | | | |
| (/ /) | - | | | | _ | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | | (/ /) | | | | |
| (/ /) Stock code (if listed) | _ | | | | _ | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | Т | | Ordinary shares)_ | N/A | |
| | | | (Pre | eference shares) _ (Other class) _ | N/A N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ry shares) ce shares) | N/A N/A | - |
| | | | | ther class) | N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| Ordinary shares (Note 1) 2. | N/A | N/A |
| | | |
| | - - - - - | |
| Ordinary shares (Note 1) 3. | N/A | N/A |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| (| Other Movement | s in Issued Share Cap | pital | | | | |
|---|-----------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| F | Type of 133de | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1 | I. Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| - | | | Class of shares issuable (Note 1) | | | | |
| 2 | 2. Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3 | 3. Placing | At price : State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4 | 1. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | | | | | |
| | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|--|---|---|---|---|---|--|--|
| | Type of Issue | | | | | | | the month |
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | | | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | _ | | | | | | | |
| | | Class of shares repurchased (Note | _ | | | | | |
| 6. | Repurchase of | 1) | (| / | / |) | | |
| 0. | shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | | | | 19/74 | |
| | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | (a.a , , , , , , , , , , , , | | | | | <u>N/A</u> | N/A |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | _ | - | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: | (| / | / |) | | |
| | | (dd/mm/yyyy) | | | | | N/A | N/A |

| | | | | No. of new shares of issuer issued | No. of new shares of issuer |
|--|---|--------------|--------|------------------------------------|---------------------------------------|
| | | | | during the month | which may be issued |
| | | | | pursuant thereto | pursuant thereto as at close of |
| Type of Issue | | | | | the month |
| 40. Other | Class of shares issuable (Note 1) | | | | |
| 10. Other (Please At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (O | rdinary sl | nares |) N/A | |
| | (Pref | erence sl | nares |) N/A | |
| | | (Other | class |)N/A | |
| | | | | | |
| Total increase / (decrease) in ordinary shares de | uring the month (i.e. Tota | al of A to I | ≣): (| (1) | N/A |
| | | | (| (2) | N/A |
| Total increase / (decrease) in preference shares | • | | • | | N/A |
| Total increase / (decrease) in other classes of si E): | hares during the month (| (i.e. Total | of A t | | N/A |
| (These figures should be the same as the releven Capital").) | ant figures under II abov | re ("Move | ments | s in Issued Sh | are |

| Remarks (if any): |
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| |
| Submitted by: Lam Sung Him, Gaston |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.