HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2019
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wah Yan Healthcare Limited
Date Submitted	04/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code :	648	Descrip	otion :	Wah Yan Health				
			No. of ordinary shares		Authorised share capital <i>(State currency)</i>			
Balance at close of	preceding	g month						
Increase/(decrease))							
Balance at close of	the mont	h						
(2) Stock code :	N/A	_Descrip	otion :	N/A				
			No. of ordinary shares		Authorised share capital <i>(State currency)</i>			
Balance at close of	preceding	g month						
Increase/(decrease))							
Balance at close of	the mont	h						

2. Preference Shares

Stock code :	<u> </u>		on :	N/A	
			No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital (State currency)
Balance at close of	precedin	g month		. <u> </u>	
Increase/(decrease)	_			
Balance at close of	the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Description	n:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedin	g month			
Increase/(decrease	9)				
Balance at close of	the mont	h			

Total authorised share capital at the end of the month (HK\$):

N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding month	326,036,828	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	326,036,828	N/A	N/A	N/A		

Particulars of		n Schemes of				
share option scheme including AGM		Movement du	ring the month		No. of new shares	No. of new shares of issuer which may be issued
approval date — (dd/mm/yyyy) and class of shares		wovernent du	nng the montr		of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant mereto	monun
1.Share Option	0.01.000					
Scheme -						
Exercise Price of						
HK\$0.42						
(12/6/2014) Ordinary shares	N/A	N/A	N/A	2,608,294	N/A	N/A
(Note 1)	N/A	N/A	N/A	2,000,294	N/A	N/A
2.						
(Note 1)						
3.						
			Total A. (O	rdinary shares)	N/A	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du of options (HK\$)	ring the mont	h from exercis	6e	N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		• •				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
<u>2.</u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.		(/ /)				
<u>.</u>	_					
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) 						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
		т	otal B. (O	Ordinary shares)	N/A	
				eference shares)	N/A	
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	-					
Stock code (if listed)	- <u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	-					
Stock code (if listed) Class of shares	- <u> </u>					
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
<u>−</u>	- -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	-

Options (other than under Share Option Schemes)		-
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
· · · · · · · · · · · · · · · · · · ·	-	
· · · · · · · · · · · · · · · · · · ·	-	
	-	
]	
	4	
	4	
Ordinary shares (Note 1)	N/A	N/A
_		
2	-	
	-	
	-	
]	
	-	
	-	
	-	
Ordinary shares (Note 1)	N/A	N/A
3.		
	4	
	4	
	4	
	1	
	1	
shares (Note 1)	N/A	N/A
		I N/ / A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			canonay	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	•····	
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note	_					
6.	Repurchase of shares	1) Cancellation date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>						
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	N/A
		Total E. (Ordinary share (Preference share (Other clas	es) N/A	

Total increases ((decreases) in ordinary shares during the month (i.e. Total of Λ to E): (1)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		
Capital").)		

Remarks (if any):	
Submitted by:	Lam Sung Him, Gaston
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.