HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Wah Yan Healthcare Limited |
|----------------|----------------------------------|
| Date Submitted | 05/11/2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|----------|----------|-------|--------------------|-------------------------------|--|
| (1) Stock code : <u>648</u> Descrip | | | | : | Wah Yan He | alth |
| | | | No. | of ordinary shares | | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | | <u> </u> | |
| Increase/(decrease) | | | | | - | |
| Balance at close of t | the mont | h | | | | |
| (2) Stock code : | N/A | _Descrip | otion | : | N/A | |
| | | | No. | | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | | <u> </u> | |
| Increase/(decrease) | | | | | - | |
| Balance at close of t | the mont | h _ | | | - <u></u> | |

2. Preference Shares

| Stock code : | code : <u>N/A</u> Descrip | | on : | N/A | |
|---------------------|---------------------------|---------|--------------------------------|--------------------------------------|--|
| | | | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | . <u> </u> | |
| Increase/(decrease |) | _ | | | |
| Balance at close of | the mont | h | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Description | n: | N/A | |
|---------------------|----------|--------------|--------------------------------------|-------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | precedin | g month | | | |
| Increase/(decrease | 9) | | | | |
| Balance at close of | the mont | h | | | |

Total authorised share capital at the end of the month (HK\$):

N/A

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes of |
|--|---------------|------------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 326,036,828 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 326,036,828 | N/A | N/A | N/A |

| Particulars of | | n Schemes of | | | | |
|--|--------------|----------------|----------------|-----------------|--|---|
| share option scheme including AGM | I | Movement du | ring the month | 1 | No. of new shares | No. of new shares of issuer which may be issued |
| approval date (dd/mm/yyyy) and class of shares | | | | · | of issuer issued during the month pursuant thereto | pursuant thereto as at close of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme - | | | | | | |
| Exercise Price of HK\$0.396 | | | | | | |
| (12/6/2014) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | 27,061,052 | N/A | N/A |
| (Note 1) | | | | | | |
| 2.Share Option Scheme - | | | | | | |
| Exercise Price of | | | | | | |
| HK\$0.42 | | | | | | |
| (12/6/2014) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 2,608,294 |
| (Note 1) | | | · | | | |
| | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | · | | | |
| | | | Total A. (O | rdinary shares) | N/A | |
| | | | (Pref | erence shares) | N/A | - |
| | | | | (Other class) | N/A | |
| Total funds raised duri | ing the mont | h from exercis | e | N/A | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|------------|-------------------------------------|---|---|
| 1. | _ | • • | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| <u>2.</u> | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | | (/ /) | | | | |
| <u>.</u> | _ | | | | | |
| | | | | | | |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| <u>4.</u> | _ | · · | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | т | otal B. (O | Ordinary shares) | N/A | |
| | | | | eference shares) | N/A | |
| | | | | (Other class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| <u>3.</u> | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | · / | | Total C. (Ordina (Preferen | ry shares) ce shares) | N/A N/A | - |
| | | | | ther class) | N/A | - |

| Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| Ordinary shares (Note 1) | N/A | N/A |
| 2. | | |
| | | |
| Ordinary shares (Note 1) | N/A | N/A |
| 3 | | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | in issued | Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|------------|-------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|---|---|---|---|--|---|
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Class of shares repurchased (Note | _ | | | | | |
| 6. | Repurchase of shares | 1) Cancellation date : (dd/mm/yyyy) | | | / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | (dd/mm/yyyy) | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | |
| | | Class of shares issuable <i>(Note 1)</i> | | | | | | |
| 8. | Consideration At price : State currency ———— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------|------------------|--|--|---|
| 10. Other (Please specify) | At price : State | Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | N/A |
| | | Total E. (Ordinary share Preference share) (Other clast) | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|--|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

| Remarks (if any): | |
|---------------------------|--|
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| | |
| Submitted by: | Lam Sung Him, Gaston |
| Title: (Director, Secr | Company Secretary etary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.