

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>31/01/2019</u>					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China W	/ah Yan Healthca	re Limited				
Date Submitted	08/02/20	019					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares				i			
(1) Stock code : <u>648</u>	_Descrip	otion :	Wah Yan Hea	alth			
		No. of ordinary shares		Authorised share capital (State currency)			
Balance at close of preceding	g month		 -				
Increase/(decrease)	-						
Balance at close of the mon	th _						
(2) Stock code : N/A	_Descrip	otion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month		 -				
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares	;				
Stock code :	N/A	_Descript	ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)					
Balance at close of th	ne mont	h _			
3. Other Classes of S	Shares				
Stock code :	N/A	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)		_			
Balance at close of th	ne mont	h _			
Total authorised share (HK\$):	e capita	ıl at the er	nd of the month		N/A
II. Movements in Issu	ied Sha	re Capital	I		
	i	No. of ord	linary shares	No of preferen	No. of other ce classes of
		(1)	(2)	shares	shares
Balance at close of preceding month	326,	,036,828	N/A	N/A	N/A
Increase/ (decrease) during the month		-	N/A	N/A	N/A
Balance at close of	326	036 828	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of	i Share Optio	n schemes or t	ile issuei)			
share option						No. of new shares
scheme						of issuer which
including AGM					No. of new shares	may be issued
approval date		Movement durii	ng the month		of issuer issued	pursuant thereto
(dd/mm/yyyy) and					during the month	as at close of the
class of shares					pursuant thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed	pursuarit triereto	monun
1.Share Option	Granteu	Exercised	Caricelleu	Lapseu		
Scheme -						
Exercise Price of						
HK\$0.396						
(12/6/2014)	N1/A	N1/A	N1/A	N1/A	N1/A	07.004.050
Ordinary shares	N/A	N/A	N/A	N/A	N/A	27,061,052
(Note 1)						
2 Shara Ontion						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$0.42						
(12/6/2014)	N1/A	N1/A	N1/A	N1/A	N1/A	0.000.004
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,608,294
(Note 1)						
3.						
		_			·	
			Total A /O	ا - د د ما د د ما د د د د د د د د د د د د د	N1/A	
				dinary shares)	N/A	
			(Prefe	rence shares)	N/A	
L				(Other class)	N/A	
Total funds raised du	h trom exercise	•				
of options (HK\$)		-	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Tranche Two Warants	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Halicile Two Walants	- -					
(00/00/0040)	HK\$	67,500,000.00	NIL	67,500,000.00	NIL	7,226,980
(09/03/2019) Stock code (if listed) Class of shares		Unlisted				
issuable (Note 1)		Ordinary HK\$9.34				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(11/01/2014)				
2.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.	- -					
(/ /) Stock code (if listed)					-	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
		т	otal B. (0	Ordinary shares)	N/A	
		•		eference shares)	N/A	
			,	(Other class)	N/A	<u> </u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)	- 					
Class of shares						
issuable <i>(Note 1)</i> Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)3.						
	_					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)			_			
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	ary sharas)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - - - - - -	
Ordinary shares (Note 1) 2.	N/A	N/A
	- - - - - -	
	- - - - - - -	
Ordinary shares (Note 1) 3.	N/A	N/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	IWA

Ot	her Movements	in Issued Share Cap	oital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(),,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
		Class of shares issuable (Note 1)	-					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)			/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note	-					
6	Panurahasa of	1)	(/	/)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	`	•	•	,		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
1								

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Type of Issue					at close of the month
40. Other	Class of shares issuable (Note 1)				
10. Other (Please At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (O	rdinary sł	nares) N/A	
		erence sl (Other	nares	N/A	_
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Tota	al of A to E	≣): ((1)	N/A
			((2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. T	otal of A t	o E):		N/A
Total increase / (decrease) in other classes of sl E):		•			N/A
(These figures should be the same as the releval Capital").)	ant figures under II abov	e ("Move	ments	s in Issued Sh	are

Remarks (if any):
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Submitted by: Lam Sung Him, Gaston
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.